



International Training
Center Paris

TRAINING SCHEDULE

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ADVANCED FINANCIAL PLANNING FOR MANAGERS

Overview:

The Advanced Financial Planning for Managers training program is designed to provide participants with an in-depth understanding of financial planning principles and techniques that are relevant for effective decision-making in business. The program covers key topics such as financial statement analysis, cash flow forecasting, budgeting, capital budgeting, and risk management. Participants will learn how to use financial planning tools and techniques to develop and implement effective financial plans, and how to evaluate the impact of financial decisions on the performance of the organization.

Objectives:

- Understand the principles and techniques of financial planning
- Develop an understanding of financial statement analysis
- Learn how to forecast cash flows and develop budgets
- Gain an understanding of capital budgeting techniques
- Understand how to manage financial risk
- Learn how to develop and implement effective financial plans
- Understand the impact of financial decisions on the performance of the organization

Overall, this Advanced Financial Planning for Managers training program is suitable for financial managers, executives, and professionals involved in financial decision-making. The program provides a deep dive into the principles and techniques of financial planning, and equips participants with the skills and knowledge necessary to develop and implement effective financial plans. The program is highly interactive, with case studies and exercises to help participants apply their learning in real-world situations.

Targeted Groups:

- Financial planning managers
- Finance directors
- CFOs
- Investment analysts
- Professionals involved in strategic financial planning

Planning:

Day 1:

- Introduction to Financial Planning: Basic Concepts and Principles
- Goal Setting and Financial Objectives
- Understanding Financial Statements and Performance Metrics

Day 2:

- Forecasting Techniques and Budgeting
- Strategic Planning and Decision Making
- Capital Budgeting and Cost of Capital

Day 3:

- Risk Management and Contingency Planning
- Tax Planning and Optimization
- Retirement Planning and Employee Benefits

Day 4:

- Investment Planning and Portfolio Management
- Asset Allocation Strategies
- Performance Measurement and Evaluation

Day 5:

- Estate Planning and Wealth Management
- Financial Planning Ethics and Professional Conduct
- Advanced Financial Planning Case Studies and Group Exercises